

Application

Tabor Investment Portfolio

Tabor School of Business
Millikin University

Name: _____
 (Last) (First) Middle Initial
 Email: _____ Phone #: _____
 Major: _____ Second Major: _____
 Cumulative GPA: _____ *Prerequisite GPA: _____

*Prerequisite GPA based on FI 340, MG 101, EC 100, EC110, AC 230, AC 240, MA 120, and MA 220.

Please indicate your preference in leadership positions:

(Use "1" for the most preferred position and "2" for the least preferred)

_____ Portfolio Manager
 _____ Senior Financial Analyst

Attachments – Please include the following with your application:

1. A copy of your resume.
2. A personal statement, which builds your case for why you believe you can successfully fill the role of the position and why you want the position.
3. The recommendation form to be completed by a Tabor Faculty Member (other than the Managing Director) and returned to the Managing Director via direct email.
4. Self-evaluation form.

Professionalism and Code of Ethics

- I will act in an ethical manner with integrity, competence, diligence, and respect, at all times when participating in the investment fund.
- I will place the integrity of the investment fund above my own personal interests.
- I will use reasonable care and exercise professional judgment when conducting investment analysis, making investment recommendations, taking investment actions, and engaging in other activities within the investment fund.
- I will practice and encourage others to practice in a professional and ethical manner that will reflect positively on ourselves and on the investment fund.
- I will maintain and improve my professional competence and strive to preserve and develop the competence of others in the investment fund.

By signing this I do hereby pledge to adhere and uphold the professionalism and code of ethics of the Tabor Investment Portfolio at Millikin University.

Signature: _____ Date: _____

Please submit your application to the Managing Director by 4:00 pm on April 4th.
Late submissions will not be accepted.